



With exciting prospects in sight for I&T, Cyberport is committed to enhancing its comprehensive support to enrich the I&T ecosystem. We will continue to strengthen stakeholder engagement and create more conducive conditions for community companies and industries to thrive with technology.

創科發展興盛勃發，數碼港將努力不懈，拓展全面支援，豐富創科生態圈，加強持份者的投入參與，並營造更有利的條件，讓社群企業及業界得以藉科技蓬勃發展。

2020/21 marked a year of remarkable progress for the Innovation and Technology (I&T) industry as the world looked to the sector for solutions to overcome challenges and create new opportunities. The rapid digital transformation ushers in a future open to reimagining, and Cyberport joins hands to work with start-ups and industry to seize the new opportunities in the future.

The implementation of Regional Comprehensive Economic Partnership (RCEP) is set to give fresh impetus for Hong Kong's I&T cross-regional expansion, as the city continues to leverage its well-established overseas networks. Meanwhile, Cyberport forges ahead with extending international footprint for Community companies to prosper in Asia and beyond. Within our country, the foreseeable surges in offshore RMB business, asset management, risk management and intellectual property trading will give rise to extensive industrial necessities for Financial Technology (FinTech), Regulatory Technology (RegTech) and Legal Technology (LegalTech). Meanwhile, the Guangdong-Hong Kong-Macao Greater Bay Area (GBA) with a GDP of nearly US\$1.67 trillion in 2020 has risen as a promising market for business growth in I&T. In Hong Kong, with the goal of carbon neutrality by 2050, all walks of life have turned to I&T to expedite decarbonisation across the board, unlocking vast potential for Environmental Technology (EnviroTech) and leading more entrepreneurs into the field. These flourishing and favourable prospects presented unprecedented opportunities for the I&T industry in Hong Kong.

Scaling New Heights in Industry Development

As the digital tech flagship and one of the key startup incubators in Hong Kong, Cyberport is proud to be the base for all four of Hong Kong virtual insurers, two of its virtual banks, five of its unicorns¹ and more up-and-coming startups. Last year, Cyberport capitalised on the momentous occasion to take forward the public missions of talent cultivation, industry development, and integration of new and traditional economies. We supported more enterprising pursuers to unleash entrepreneurial potential, the accumulative number of incubatees admitted to Cyberport Incubation Programme drew to 900. In recognition of our incubation endeavours by our nation, Cyberport was named a "State-level Scientific and Technological Enterprise Incubator" by the Ministry of Science and Technology. We also strived to catalyse the growth of technology sectors, and thus turning I&T into a substantial economic driver. More than 220 industry honours achieved and over 85 intellectual properties created by our community start-ups made our history, bearing testimony to our contribution to propelling economic advancement with technology. Needless to say, Cyberport also spared no efforts in accelerating digital transformation across conventional industries by bridging them to innovative solutions, thereby maximising I&T's positive impact on society. Major corporates and NGOs from our networks collectively awarded service commissions of over HK\$10 million's worth to our start-ups to adopt innovative solutions for enhanced operational efficiency, while more collaborations with the Government were in place to steer the Smart City Blueprint for Hong Kong 2.0. In joint forces with our Community members and stakeholders, we have been on track to empowering our I&T community and Hong Kong to thrive in a reimagined future.

Investment Reaching All-time Highs

Despite investors behaving extra cautiously at the start of the year, the number of companies that reported successful deals in fund raising in the past year reached a record high of 66, and the cumulative funds secured by Community companies over the years climbed to HK\$15.7 billion. Start-ups are increasingly showing their worth to merit the attention of investors. Several Community members sealed record-breaking deals during 2020. These included Klook raising US\$200 million in a Series E round; Magnum Research closing a US\$30 million Series Pre-B round financing round, which was the

Notes:

(1) Animoca Brands emerged as Cyberport's fifth unicorn in May 2021.

20/21年度見證創新科技的發展突飛猛進，全球各地人們相繼轉向創科界別，尋求克服挑戰、創出新機的路。數碼轉型一日千里，開創無限想像的未來，數碼港已經蓄勢待發，與初創及業界携手把握機遇，邁向新天。

《區域全面經濟伙伴關係協定》落實推行將令香港更好利用長久建立的海外網絡，帶動創科跨域拓展，而數碼港亦得以延展國際連結，助力社群企業立足亞洲以至更廣地區。至於國內，離岸人民幣業務、資產管理、風險管理及知識產權貿易的預期增長將引發業界對金融科技、監管科技及法律科技的需求。同時，粵港澳大灣區於2020年的生產總值接近16,700億美元，其市場極具發展創科業務的潛力。在香港，2050年或之前達到碳中和的目標在前，社會各界依賴創科方案加速全面減碳，開啓環境科技的龐大潛力，吸引更多創業者加入行列。發展前景豐盛利好，為香港的創科業界帶來前所未有的機遇。

產業發展 再造頂峰

作為香港數碼科技旗艦及主要創業培育基地之一，數碼港全力扶植初創，優秀的社群成員更搖身成為香港所有四間虛擬保險公司、其中兩間虛擬銀行及五間「獨角獸」¹初創，並有更多後起之秀陸續長成。去年，數碼港抓緊難得機遇，推展人才培育、產業發展及新經濟與傳統經濟融合的公眾使命。我們支持更多創新求變的有志之士實踐創業理想，樂見「數碼港培育計劃」的累計錄取公司數目接近900間。我們對培育初創的努力亦得到國家認同，喜獲國家科學技術部認可為「國家級科技企業孵化器」。同時，我們著力推動創科產業增長，為經濟締造新動力。社群企業獲得超過220項業界榮銜及超過85個知識產權項目，足證我們竭力以科技推動經濟發展。當然，我們亦不遺餘力，促進傳統行業數碼化，通過結合企業及創新科技，擴大創科對社會的正面影響。我們網絡中的大型企業及非政府機構共批出總值逾1,000萬港元的服務合約予我們的初創企業，以採用創新方案，提升營運效率；同時，我們與政府加強合作，引導推行《香港智慧城市藍圖2.0》。藉著與社群企業及持份者戮力協作，我們正帶領創科社群及香港步向重新想像的未來。

投資規模 續攀新高

儘管年初投資者特別謹慎，在過去一年獲得融資的數碼港初創企業仍多達66間，創下歷年新高，而數碼港社群初創累計獲得的資金更升至157億港元。初創企業獲得更多機會彰顯價值，吸引投資者關注。在2020年，幾位社群成員相繼刷新融資紀錄，包括客路旅行 (Klook) 在E輪融資中籌集2億美元；弘量研究在前B輪融資獲得3,000萬美元，成為亞洲區內數碼財富管理範疇中最大宗融資

附註：

(1) Animoca Brands於2021年五月晉身成為數碼港第五間「獨角獸」初創。

largest funding deal in the Asian digital wealth management sphere; and Lynk securing US\$24 million to bolster its North American business growth.

The Cyberport Macro Fund (CMF) continued to be an important instrument to solicit critical tech capital for early-stage but high-growth and high-impact start-ups. In 2020/21, the Fund injected US\$4.48 million into six start-ups and brought in over US\$60 million in co-investments, achieving an impressive 1:13 multiplier effect. The accomplishment was a vote of confidence by investors in Cyberport's capability to identify premium investment projects and in the potential of our start-ups to succeed in the new normal.

Our signature event Cyberport Venture Capital Forum (CVCF) 2020 took the online format for the first time, gathering more than 60 industry luminaries, investors, start-ups and members of academia to examine "Navigating the New Normal of Tech Venturing", and attracted nearly 100,000 views. In parallel, close to 50 one-minute project presentations were held, along with more than 120 Innovator Showcases and over 300 deal flows facilitated, a significant rise from 30 showcases and around 200 deal flows in 2019. As Education technology (EdTech) underwent vigorous proliferation during the pandemic, the Edventures Global Business Acceleration Summit co-hosted by Cyberport and Esperanza was featured on the occasion to explore EdTech's global developments and encourage EdTech start-ups to set their sights on worldwide markets.

Wider Stage for Smart Solutions

Last year, our start-ups were widely recognised for the effectiveness of their solutions, scoring adoptions by governments, industry and professional organisations locally and overseas. To name a few, Roborn's robots were deployed at multiple government departments to assist in temperature measurement and crowd control while minimising social contact. Rice Robotics' disinfection and delivery robots were utilised across Hong Kong and by SoftBank in Japan to lend a hand to logistics during critical times. More in the overseas arenas were Snapask's online tutoring platform and EdTech solution that landed in Vietnam, and Farmacy's hydroponic farms that received new patronage in Thailand.

More to our excitement, Cyberport community start-ups received widespread recognition from industry-leading sources, as crowned with more than 220 awards such as the overseas accolades of World Summit Awards, JUMPSTARTER and the IFTA FinTech Achievement Awards, and local honours such as the Hong Kong Pandemic Innovative Digital Solution Awards, Hong Kong ICT Awards and ETNet FinTech Awards. The total number of awards bestowed on community companies over the years surpassed 900, a public tribute to the calibre of our innovators and encouragement for them to reinvent the future with technology.

As for the employment outlook, while the macroeconomic conditions dampened manpower recruitment in many sectors, the I&T sector attracted record-breaking engagements to Career Fair 2021. The virtual event showcased more than 1,300 vacancies from more than 170 large enterprises, technology companies and start-ups. Openings and participating companies increased by 60% and 30% respectively year-on-year, signalling an upswing the I&T employment market.

交易; 鏈知 (Lynk) 則獲得2,400萬美元, 以支持其北美業務發展。

「數碼港投資創業基金」繼續作為重要渠道, 為具備高增長和高影響力的早期初創企業, 募集關鍵的科技投資。在2020/21年度, 基金向六家初創企業注資448萬美元, 並引入超過6,000萬美元的共同投資, 實現1:13的引資比率。種種數字皆是投資者對我們投下信任的一票, 肯定數碼港在發掘優質投資項目上的能力, 以及我們的初創企業在新常態下取得成功的潛力。

年度標誌性活動「數碼港創業投資論壇2020」首次於線上進行, 匯聚超過60位業界名人、投資者、初創企業和學術界成員, 共同探討「領航科技創投新常態」, 吸引近10萬次瀏覽量。同場還包括近50個項目提案演示、120多個創新科技展示, 並促成了超過300個項目配對, 相較2019年論壇的30個展示和約200個項目配對大幅提升。有見疫情期間教育科技發展強勁, 數碼港及「薯片叔叔共創社」聯手在論壇期間舉辦「全球教育企業峰會」, 探索教育科技的全球發展, 並鼓勵教育科技初創放眼國際市場。



Cyberport Venture Capital Forum (CVCF) 2020 attracted nearly 100,000 views and facilitated over 300 deal flows. 「數碼港創業投資論壇2020」吸引近10萬次瀏覽量, 並促成超過300個項目配對。

智慧方案 隨處演繹

去年, 我們的初創企業各展所長, 備受各方肯定, 研發成果獲得本地及海外政府機構、業界及專業團體採納, 成效顯著。其中, 路邦科技的機械人用於多個政府部門採用, 協助測量體溫和人流控制, 減低社交接觸。在疫情嚴峻時, Rice Robotics的消毒和送遞機械人不但遍及香港多處地區, 更於日本被軟銀集團採用, 以協助物流運輸。其他進軍外地的初創企業包括落戶越南的Snapask網上補習平台和教育科技方案, 而水耕細作的水耕農場亦在泰國覓得新客源。

更令我們興奮的, 是社群成員廣受業界權威青睞, 總共獲得超過220個獎項, 包括「世界信息峰會大獎」、JUMPSTARTER和亞洲金融科技師學會的「IFTA金融科技成就大獎」等海外殊榮; 以及「香港抗疫創新數碼方案獎」、「香港資訊及通訊科技獎」和「《經濟通》金融科技大獎」等本地榮譽。社群企業累計獲得超過900項殊榮, 切實反映各界對我們創新人才的肯定, 並鼓勵他們以科技重塑未來。

至於就業前景, 縱使宏觀經濟狀況影響多個產業的招聘情況, 創科界別仍為「數碼港虛擬互動招聘博覽2021」帶來破紀錄的迴響。博覽展示來自超過170家大型企業、科技公司和初創企業多於1,300個職位空缺, 參與公司及職位數量比往年分別增加百分之三十和六十, 可見創科就業市場穩步上揚。

Impactful Boosters for FinTech

We made significant inroads into FinTech innovation and talent development last year. In addition to our key programmes and initiatives, we administered various government schemes to spur the early deployment of and co-creation with key technologies to popularise FinTech, earning appreciation from the Financial Services and the Treasury Bureau for speeding up digitalisation of the financial industry.

For collaborative innovation, we helped implement the Fintech Proof-of-Concept (PoC) Subsidy Scheme, connecting FinTech start-ups and financial institutions to solve industry pain points with technology. For talent cultivation, we helped launch the FinTech Anti-epidemic Scheme for Talent (FAST) Development to incentivise FinTech job creation. Meanwhile, for financial industry practitioners who are eager to stay updated with the market, we designed the Cyberport Financial Practitioners FinTech Training Programme to impart the latest knowledge of FinTech, RegTech, Insurance Technology (InsurTech) and more, concluding with participation from over 1,200 in-service personnel.

In appreciation for our undertaking to enrich the ecosystem for FinTech, Cyberport was conferred the "FinTech Ecosystem Contribution Honorary Award" at the Institute of Financial Technologists of Asia FinTech Achievement Awards alongside 16 Cyberport FinTech companies garnering 17 awards.



金融科技 強效推動

去年, 我們在金融科技創新及人才發展方面都取得顯著進展。我們除了持續提升主要計劃和項目, 也管理多項政府計劃, 加快及早應用重點科技並以此共同創新, 進一步普及金融科技, 並得到財經事務及庫務局嘉許, 支持我們加速金融界別數碼化。

在協作創新方面, 我們協助實施了「『拍住上』金融科技概念驗證測試資助計劃」, 聯繫金融科技初創企業和金融機構, 一同以科技解決業界痛點。在人才培育方面, 我們亦協助推出「抗疫基金金融科技人才計劃」, 以鼓勵金融科技產業創造就業機會。為讓金融業從業員緊貼市場動態, 我們設計「數碼港金融從業員金融科技培訓計劃」的內容, 以傳授金融科技、合規科技、保險科技等最新知識, 獲得逾1,200位金融從業員參加。

數碼港於亞洲金融科技師學會主辦的IFTA金融科技成就大獎中, 獲得「金融科技生態貢獻獎」, 以表揚我們貢獻生態發展, 培育金融科技人才。同屆亦有16家數碼港金融科技公司獲得17個獎項。

Esports Making Headway

The esports sphere witnessed encouraging achievements over the past year. Most remarkably, Talon Esports, our esports incubatee specialising in esports team management, kickstarted the partnership with world-famous Paris Saint-Germain (PSG) to operate a co-branded "League of Legends" (LOL) team to take part in regional and global LOL contests. On top of multiple winning titles and worldwide supporters, Talon Esports succeeded in raising US\$2 million in seed funding.

Furthermore, we staged the Digital Entertainment Leadership Forum (DELFL) in a virtual mode for the very first time and invited more than 70 speakers to share insights on the "New Normal of Digital Entertainment: From Gamification to Esportification". The viewership of 600,000 from nearly 30 countries and regions stood as a firm testament to the success of the event in the new format. In addition, we launched the APRU Esports Fellowship Program in harness with the Association of Pacific Rim Universities (APRU) to nurture future esports leaders.

電子競賽 竿頭直上

電競產業在去年的發展成績亦令人鼓舞。專營電競戰隊管理的數碼港培育公司Talon Esports, 與全球知名的巴黎聖日耳門展開合作, 以聯合品牌形式營運「英雄聯盟」團隊, 出戰區域及全球英雄聯盟錦標賽。Talon Esports在多項競賽中屢摘桂冠, 廣受全球支持者擁戴, 於年內更籌得200萬美元的種子資金。

此外, 我們首次以虛擬形式舉辦「數碼娛樂領袖論壇」, 邀請70多位演講者就「數碼娛樂新常態: 從遊戲邁向電競」分享真知灼見。論壇吸引來自接近30個國家及地區的60萬次瀏覽量, 足證以新形式舉行活動的成功。同時, 我們與環太平洋大學協會(APRU)合作, 推行「APRU電競人才培育計劃」, 以栽培未來的電競才俊。



At the Digital Entertainment Leadership Forum (DELFL) 2020, Cyberport and the Association of Pacific Rim Universities (APRU) held the first Esports MetaGame Conference and announced a number of collaboration initiatives, including the APRU Esports Fellowship Program.

在2020年「數碼娛樂領袖論壇」, 數碼港與環太平洋大學協會合辦首屆Esports MetaGame Conference, 及宣布多項合作計劃, 包括推出「APRU電競人才培育計劃」。



Beacon for Tech Entrepreneurship

Cyberport's signature talent cultivation and development programmes continued from strength to strength, working at greater capacity to enable our innovative entrepreneurs to realise I&T dreams. For the youth interested in joining the I&T industry and entrepreneurship, we organised the Cyberport University Partnership Programme (CUPP), at which over 70 students from local universities received training from the IESE Business School of the University of Navarra, Spain on commercialising FinTech business ideas, and competed with their business proposals for sponsorship from Cyberport Creative Micro Fund (CCMF). Meanwhile, the Cyberport Incubation Programme (CIP) received over 600 applications vying for 130 places for incubation and funding, while CCMF granted seed funding to 96 innovative projects to support their prototyping.

With the GBA brimming with potential, our Cyberport Greater Bay Area Young Entrepreneurship Programme continued to connect the youth from Hong Kong, Guangdong and Macau for tech co-creation and collaboration. Last year's programme received around 350 applications from GBA cities for 160 places to join the online bootcamp and to contest for HK\$100,000 grants to realise innovations. Back in Hong Kong, Cyberport Digital Tech Internship Programme (CDTIP) 2020 matched I&T jobs for 120 students, reaching a record high in the recent decade.



Cyberport Digital Tech Internship Programme serves as a bridge between earnest youngsters and IT companies by providing cross-disciplinary job opportunities for talented young people to gain solid work experiences.

「數碼港數碼科技實習計劃」聯繫有志投身科技的年輕人及科技企業，為前者提供跨學科的實習機會，積累扎實的工作經驗。

During the year, we witnessed a continued surge of interest in I&T from all walks of life. Through the newly inaugurated Cyberport Academy, we strengthened our offerings and support for digital technology training to enable everyone from students to seasoned professionals to live out their aspirations with I&T.

Creative STEM for Bright Sparks

To spark inventiveness in young minds, Cyberport cooperated through the STEM Education Ambassador Scheme with dedicated educational organisations to orchestrate STEM events, arousing interest in cross-disciplinary discovery among 1,600 university, secondary and primary students through fun-filled activities. As a more immersive event for secondary school students, the exhilarating RoboMaster Youth Tournament (Hong Kong) set the scene for more than 200 students from 50 schools to exhibit their design thinking and creativity through experimentation with robotics and STEM, igniting their future pursuits in the I&T industry. In addition, on the STEM+E Summit x EdTech Demo Day, teachers and principals of some 70 primary and secondary schools learnt in depth and gained inspirations from the EdTech solutions of 23 start-ups.

科技創業 指路明燈

數碼港的重點人才培育和發展計劃不斷壯大，加強力度協助創業新力量實現創科夢想。針對有志加入創科產業及創業的青年，我們舉辦「數碼港·大學合作夥伴計劃」，來自本地大學的超過70名學生接受由西班牙納瓦拉大學IESE商學院提供的培訓，學習如何將金融科技意念商業化，並以商業方案競逐「數碼港創意微型基金」資助。另外，「數碼港培育計劃」收到逾600份申請，爭取130個培育資助名額；而「數碼港創意微型基金」亦向96個創新項目提供種子資金，以支援原型設計。

大灣區蘊藏發展潛力，「數碼港大灣區青年創業計劃」繼續聯繫香港、廣東，以及澳門的青年，在科技領域共同創造和合作。去年，計劃收到約350份來自大灣區城市的申請，爭取160個名額，以獲取參與網上訓練營的機會，及競逐10萬港元資助以實現創新意念。而在香港，「數碼港數碼科技實習計劃」為120名學生配對創科產業的職位，數字為近十年新高。

過去一年，我們有見社會各界對創新科技的興趣持續增加。通過最新成立的數碼港學院，我們加強數碼科技培訓及支援，讓學生以至經驗豐富的專業人士，都能利用創新科技實現抱負。

靈思巧才 STEM創意體驗

為啟發青少年發明創作，數碼港通過「STEM教育大使計劃」與專業教育組織共同策劃STEM活動，1,600名大中小學生寓學於樂，激發探研跨學科的興趣。為讓中學生生活學活用科技，我們更舉辦緊張刺激的「機甲大師青少年挑戰賽」（香港站），來自50家學校的超過200名學生施展設計思維及創意，試驗融合機械人技術及STEM，並燃點他們日後投身創科產業的志趣。除此之外，在「STEM+E Summit x EdTech Demo Day」，來自70間中小學的校長和教師深入了解23家初創企業研發的教育科技方案，並從中得到啟發。

Driving Change for the Better

On the outset of the public health crisis, the Cyberport community swiftly mobilized I&T solutions to help society cope with the pandemic. Cyberport's "Braving the Epidemic" campaign won territory-wide approval from the Government, industry and the public with extensive media coverage.

Meanwhile, Cyberport remained in solidarity with community members by supporting three rounds of rental concession for Cyberport community companies, including Smart-Space users, office and Arcade tenants, from October 2019 to March 2021. The relief measure helped carry Cyberport community companies through the grave economic conditions at the time.

In August 2020, Cyberport was awarded the "Excellence Award of the 2020 HKMA Quality Award" by the Hong Kong Management Association (HKMA) in recognition of Cyberport's quality management strategies and direction as well as its efforts in delivering the public missions of driving the I&T development in Hong Kong and supporting start-ups on their growth journey.



Cyberport's excellent management and corporate governance have been recognised once again receiving the "Excellence Award of the 2020 HKMA Quality Award" by the Hong Kong Management Association (HKMA).

數碼港優質管理及企業管治再次獲得認可，榮獲香港管理專業協會頒發2020年度「優質管理獎 - 卓越獎」。

Note of Appreciation

I would like to take this opportunity to thank the Government and our Board of Directors for their steadfast support and guidance for Cyberport to back up start-ups, serve our community and industry stakeholders. My gratitude also goes to all colleagues for furthering our public missions with professionalism and dedication.

Reimagining Our Future 未來可期 從新想像

With exciting prospects in sight for I&T, Cyberport is committed to enhancing its comprehensive support to enrich the I&T ecosystem. We will continue to strengthen stakeholder engagement and create more conducive conditions for community companies and industries to thrive with technology. We will double down on our missions, as well as elevate our services and campus infrastructure including execution of the Cyberport 5 expansion, to amplify our capacity to springboard start-ups to success.

The golden age of digital transformation is upon us. Let us embrace technology and join hands to reimagine a boundless future for Hong Kong with ingenuity, imagination and innovation.

Peter YAN King-shun, JP
Chief Executive Officer

積極求變 回應挑戰

在公共衛生危機初現時，數碼港社群已經迅速調配創科方案，協助社會應對疫情。數碼港發起「敢創抗疫」行動，廣受政府、業界及公眾的贊許，並獲得廣泛媒體報導。

正當香港經濟備受疫情考驗，數碼港堅守與社群成員共度時艱，於2019年10月至2021年3月期間，向社群企業包括 Smart Space共享工作間用戶、辦公室租戶及商場商戶提供合共三輪的租金寬減，以協助他們度過嚴峻的經濟狀況。

2020年8月，數碼港榮獲香港管理專業協會頒發2020年「優質管理獎 - 卓越獎」，以表揚數碼港的優質管理策略和方針，有效實踐推動香港創新科技發展及扶植初創企業的公眾使命。

各界襄助 感銘致謝

藉此機會，我衷心感謝政府和董事局對數碼港的忠實支持及指導，令我們得以扶持初創企業、服務社會和業界持份者。我亦向所有同事表示由衷謝意，他們的專業精神及全意付出，令我們履行公眾使命更能行穩致遠。

創科發展興盛勃發，數碼港將努力不懈，拓展全面支援，豐富創科生態圈，加強持份者的投入參與，並營造更有利的條件，讓社群企業及業界得以藉科技蓬勃發展。我們將加緊執行我們的使命，並提升服務和園區基礎設施，包括擴建數碼港五期，以讓我們協助初創企業更上一層樓。

數碼轉型的黃金時代就在眼前，讓我們迎向科技，攜手以創造力、想像力、創新力，「從」新想像香港無邊無際的未來。

行政總裁
任景信, JP