



With exciting prospects in sight for I&T, Cyberport is committed to enhancing its comprehensive support to enrich the I&T ecosystem. We will continue to strengthen stakeholder engagement and create more conducive conditions for community companies and industries to thrive with technology.

科创发展兴盛勃发，数码港将努力不懈，拓展全面支援，丰富科创生态圈，加强持份者的投入参与，并营造更有利的条件，让社群企业及业界得以藉科技蓬勃发展。

2020/21 marked a year of remarkable progress for the Innovation and Technology (I&T) industry as the world looked to the sector for solutions to overcome challenges and create new opportunities. The rapid digital transformation ushers in a future open to reimagination, and Cyberport joins hands to work with start-ups and industry to seize the new opportunities in the future.

The implementation of Regional Comprehensive Economic Partnership (RCEP) is set to give fresh impetus for Hong Kong's I&T cross-regional expansion, as the city continues to leverage its well-established overseas networks. Meanwhile, Cyberport forges ahead with extending international footprint for Community companies to prosper in Asia and beyond. Within our country, the foreseeable surges in offshore RMB business, asset management, risk management and intellectual property trading will give rise to extensive industrial necessities for Financial Technology (FinTech), Regulatory Technology (RegTech) and Legal Technology (LegalTech). Meanwhile, the Guangdong-Hong Kong-Macao Greater Bay Area (GBA) with a GDP of nearly US\$1.67 trillion in 2020 has risen as a promising market for business growth in I&T. In Hong Kong, with the goal of carbon neutrality by 2050, all walks of life have turned to I&T to expedite decarbonisation across the board, unlocking vast potential for Environmental Technology (EnviroTech) and leading more entrepreneurs into the field. These flourishing and favourable prospects presented unprecedented opportunities for the I&T industry in Hong Kong.

Scaling New Heights in Industry Development

As the digital tech flagship and one of the key startup incubators in Hong Kong, Cyberport is proud to be the base for all four of Hong Kong virtual insurers, two of its virtual banks, five of its unicorns¹ and more up-and-coming startups. Last year, Cyberport capitalised on the momentous occasion to take forward the public missions of talent cultivation, industry development, and integration of new and traditional economies. We supported more enterprising pursuers to unleash entrepreneurial potential, the accumulative number of incubatees admitted to Cyberport Incubation Programme drew to 900. In recognition of our incubation endeavours by our nation, Cyberport was named a "State-level Scientific and Technological Enterprise Incubator" by the Ministry of Science and Technology. We also strived to catalyse the growth of technology sectors, and thus turning I&T into a substantial economic driver. More than 220 industry honours achieved and over 85 intellectual properties created by our community start-ups made our history, bearing testimony to our contribution to propelling economic advancement with technology. Needless to say, Cyberport also spared no efforts in accelerating digital transformation across conventional industries by bridging them to innovative solutions, thereby maximising I&T's positive impact on society. Major corporates and NGOs from our networks collectively awarded service commissions of over HK\$10 million's worth to our start-ups to adopt innovative solutions for enhanced operational efficiency, while more collaborations with the Government were in place to steer the Smart City Blueprint for Hong Kong 2.0. In joint forces with our Community members and stakeholders, we have been on track to empowering our I&T community and Hong Kong to thrive in a reimagined future.

Investment Reaching All-time Highs

Despite investors behaving extra cautiously at the start of the year, the number of companies that reported successful deals in fund raising in the past year reached a record high of 66, and the cumulative funds secured by Community companies over the years climbed to HK\$15.7 billion. Start-ups are increasingly showing their worth to merit the attention of investors. Several Community members sealed record-breaking deals during 2020. These included Klook raising US\$200 million in a Series E round; Magnum Research closing a US\$30 million Series Pre-B round financing round, which was the

Notes:

(1) Animoca Brands emerged as Cyberport's fifth unicorn in May 2021.

20/21年度见证了科技创新的发展突飞猛进，全球各地民众相继转向科创界别，克服挑战、创出新机的出路。数字转型一日千里，开创无限想象的未来，数码港已经蓄势待发，与初创及业界携手把握机遇，迈向新天。

《区域全面经济伙伴关系协定》落实推行将令香港更好利用长久建立的海外网络，带动科创跨境拓展，数码港亦得以延展国际连结，助力社群企业立足亚洲以至更广地区。至于国内发展方面，离岸人民币业务、资产管理、风险管理及知识产权贸易的预期增长将带动业界对金融科技、监管科技及法律科技的需求。同时，粤港澳大湾区于2020年的生产总值接近16,700亿美元，其市场极具发展科创业务的潜力。为使香港实现2050年或之前达到碳中和的目标，社会各界正依循科创方案加速全面减碳，开启了环境科技的庞大发展潜力，吸引更多创业者加入行列，丰盛利好的发展前景，为香港的科创业界开创前所未有的机遇。

产业发展 再创巅峰

数码港作为香港数字科技旗舰及主要创业培育基地之一，我们全力扶植初创，社群成员的优异发展令我们引以为傲，包括四家立足香港的虚拟保险公司、两家虚拟银行、五家“独角兽”¹初创，以及更多陆续长成的后起之秀。去年，数码港抓紧难得机遇，推展人才培育、产业发展及新经济与传统经济融合的公众使命。我们支持更多创新求变的有志之士实践创业理想，乐见“数码港培育计划”的累计录取公司数目接近900家。我们对培育初创的努力获国家认同，喜获国家科学技术部认可为“国家级科技企业孵化器”。同时，我们着力推动科创产业增长，为经济缔造新动力。社群企业获得超过220项业界荣衔及超过85个知识产权项目，足证我们竭力以科技推动经济发展。当然，我们亦不遗余力，促进传统行业数字化，通过结合企业及科技创新，扩大科创对社会的正面影响。我们网络中的大型企业及非政府机构合共批出总值逾1,000万港元的服务合约予我们的初创企业，以采用创新方案，提升营运效率；同时，我们与政府加强合作，引领推行《香港智慧城市蓝图2.0》。借着与社群企业及持份者戮力协作，我们正带领科创社群及香港步向重新想象的未来。

投资规模 续攀新高

尽管年初投资者特别谨慎，在过去一年获得融资的数码港初创企业仍多达66家，创下历年新高，而数码港社群初创累计获得的资金更升至157亿港元。初创企业获得更多机会彰显价值，吸引投资者关注。在2020年，数位社群成员相继刷新融资纪录，包括客路旅行 (Klook) 在E轮融资中筹集二亿美元；弘量研究在前B轮融资获得3,000万美元，成为亚洲区内数字财富管理范畴中最大宗融资交

附注：

(1) Animoca Brands于2021年5月晋身为数码港第五家“独角兽”初创。

largest funding deal in the Asian digital wealth management sphere; and Lynk securing US\$24 million to bolster its North American business growth.

The Cyberport Macro Fund (CMF) continued to be an important instrument to solicit critical tech capital for early-stage but high-growth and high-impact start-ups. In 2020/21, the Fund injected US\$4.48 million into six start-ups and brought in over US\$60 million in co-investments, achieving an impressive 1:13 multiplier effect. The accomplishment was a vote of confidence by investors in Cyberport's capability to identify premium investment projects and in the potential of our start-ups to succeed in the new normal.

Our signature event Cyberport Venture Capital Forum (CVCF) 2020 took the online format for the first time, gathering more than 60 industry luminaries, investors, start-ups and members of academia to examine "Navigating the New Normal of Tech Venturing", and attracted nearly 100,000 views. In parallel, close to 50 one-minute project presentations were held, along with more than 120 Innovator Showcases and over 300 deal flows facilitated, a significant rise from 30 showcases and around 200 deal flows in 2019. As Education technology (EdTech) underwent vigorous proliferation during the pandemic, the Edventures Global Business Acceleration Summit co-hosted by Cyberport and Esperanza was featured on the occasion to explore EdTech's global developments and encourage EdTech start-ups to set their sights on worldwide markets.

Wider Stage for Smart Solutions

Last year, our start-ups were widely recognised for the effectiveness of their solutions, scoring adoptions by governments, industry and professional organisations locally and overseas. To name a few, Roborn's robots were deployed at multiple government departments to assist in temperature measurement and crowd control while minimising social contact. Rice Robotics' disinfection and delivery robots were utilised across Hong Kong and by SoftBank in Japan to lend a hand to logistics during critical times. More in the overseas arenas were Snapask's online tutoring platform and EdTech solution that landed in Vietnam, and Farmacy's hydroponic farms that received new patronage in Thailand.

More to our excitement, Cyberport community start-ups received widespread recognition from industry-leading sources, as crowned with more than 220 awards such as the overseas accolades of World Summit Awards, JUMPSTARTER and the IFTA FinTech Achievement Awards, and local honours such as the Hong Kong Pandemic Innovative Digital Solution Awards, Hong Kong ICT Awards and ETNet FinTech Awards. The total number of awards bestowed on community companies over the years surpassed 900, a public tribute to the calibre of our innovators and encouragement for them to reinvent the future with technology.

As for the employment outlook, while the macroeconomic conditions dampened manpower recruitment in many sectors, the I&T sector attracted record-breaking engagements to Career Fair 2021. The virtual event showcased more than 1,300 vacancies from more than 170 large enterprises, technology companies and start-ups. Openings and participating companies increased by 60% and 30% respectively year-on-year, signalling an upswing the I&T employment market.

易; 链知 (Lynk) 则获得2,400万美元, 以支持其北美业务发展。

“数码港投资创业基金”继续作为重要渠道, 为具备高增长和高影响力的早期初创企业, 募集关键的科技投资。在2020/21年度, 基金向六家初创企业注资448万美元, 并引入超过6,000万美元的共同投资, 实现1:13的引资比率。种种数字皆是投资者对我们投下信任的一票, 肯定数码港在发掘优质投资项目上的能力, 以及我们的初创企业在新常态下取得成功的潜力。

年度标志性活动“数码港创业投资论坛2020”首次于线上进行, 汇聚超过60位业界名人、投资者、初创企业和学术界成员, 共同探讨“领航科技创投新常态”, 吸引近10万次浏览量。同场还包括近50个项目提案演示、120多个科技创新展示, 并促成了超过300个项目配对, 相较2019年论坛的30个展示和约200个项目配对大幅提升。有见疫情期间教育科技发展强劲, 数码港及“薯片叔叔共创社”联手在论坛期间举办“全球教育企业峰会”, 探索教育科技的全球发展, 并鼓励教育科技初创放眼国际市场。



Cyberport Venture Capital Forum (CVCF) 2020 attracted nearly 100,000 views and facilitated over 300 deal flows.
“数码港创业投资论坛2020”吸引近10万次浏览量, 并促成超过300个项目配对。

智慧方案 随处演绎

去年, 我们的初创企业各展所长, 备受各方肯定, 研发成果获得本地及海外政府机构、业界及专业团体采纳, 成效显著。其中, 路邦科技的机器人获多个政府部门采用, 协助测量体温和人群控制, 减低社交接触。在疫情严峻时, Rice Robotics的消毒和送递机器人不但遍及香港多处地区, 更获日本软银集团采用, 以协助物流运输。其他进军海外的初创企业包括落户越南的Snapask线上补习平台和教育科技方案, “水耕细作”的水耕农场也在泰国觅得新客源。

社群成员广受业界权威青睐更令我们振奋, 他们共获得超过220个奖项, 包括“世界信息峰会大奖”、JUMPSTARTER和亚洲金融科技师学会的“IFTA金融科技成就大奖”等海外殊荣; 以及“香港抗疫创新数码方案奖”、“香港资讯及通讯科技奖”和“《经济通》金融科技大奖”等本地荣誉。社群企业累计获得超过900项殊荣, 切实反映各界对我们创新人才的肯定, 并鼓励他们以科技重塑未来。

至于就业前景, 纵使宏观经济状况影响多个产业的招聘情况, 科创界别仍为“数码港虚拟互动招聘博览2021”带来破纪录的回应。博览展示来自超过170家大型企业、科技公司和初创企业超过1,300个职位空缺, 参与公司及职位数量比往年分别增加百分之三十和六十, 可见科创就业市场稳步上扬。

Impactful Boosters for FinTech

We made significant inroads into FinTech innovation and talent development last year. In addition to our key programmes and initiatives, we administered various government schemes to spur the early deployment of and co-creation with key technologies to popularise FinTech, earning appreciation from the Financial Services and the Treasury Bureau for speeding up digitalisation of the financial industry.

For collaborative innovation, we helped implement the Fintech Proof-of-Concept (PoC) Subsidy Scheme, connecting FinTech start-ups and financial institutions to solve industry pain points with technology. For talent cultivation, we helped launch the FinTech Anti-epidemic Scheme for Talent (FAST) Development to incentivise FinTech job creation. Meanwhile, for financial industry practitioners who are eager to stay updated with the market, we designed the Cyberport Financial Practitioners FinTech Training Programme to impart the latest knowledge of FinTech, RegTech, Insurance Technology (InsurTech) and more, concluding with participation from over 1,200 in-service personnel.

In appreciation for our undertaking to enrich the ecosystem for FinTech, Cyberport was conferred the “FinTech Ecosystem Contribution Honorary Award” at the Institute of Financial Technologists of Asia FinTech Achievement Awards alongside 16 Cyberport FinTech companies garnering 17 awards.



金融科技 强效推动

去年, 我们在金融科技创新及人才发展方面均取得显著进展。我们除了持续提升主要计划和项目, 也管理多项政府计划, 加快及早应用重点科技并以此共同创新, 进一步普及金融科技, 并得到财经事务及库务局嘉许, 支持我们加速金融界别数字化。

在协作创新方面, 我们协助实施了“‘拍住上’金融科技概念验证测试资助计划”, 联系金融科技初创企业和金融机构, 一同以科技解决业界痛点。在人才培育方面, 我们亦协助推出“抗疫基金金融科技人才计划”, 以鼓励金融科技产业创造就业机会。为让金融业从业员紧贴市场动态, 我们设计“数码港金融从业员金融科技培训计划”的内容, 以传授金融科技、合规科技、保险科技等最新知识, 获得逾1,200位金融从业员参加。

数码港于亚洲金融科技师学会主办的IFTA金融科技成就大奖中, 获得“金融科技生态贡献奖”, 以表扬我们贡献生态发展, 培育金融科技人才。同届亦有16家数码港金融科技公司获得17个奖项。

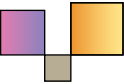
Mr Peter Yan, CEO of Cyberport was pleased to see 29 Cyberport's FinTech companies from various disciplines recognised for their achievements at ETNet FinTech Awards 2020, exemplifying the diversity in Cyberport's FinTech community.

数码港行政总裁任景信先生欣闻29家不同范畴的数码港金融科技公司于经济通举办的“2020金融科技大奖”获奖, 反映数码港金融科技社群的多样化。

电子竞技 竿头直上

电竞产业在去年的发展成绩令人鼓舞。专营电竞战队管理的数码港培育公司Talon Esports, 与全球知名的巴黎圣日耳门展开合作, 以联合品牌形式营运“英雄联盟”团队, 出战区域及全球英雄联盟锦标赛。Talon Esports在多项竞赛中屡摘桂冠, 广受全球支持者拥戴, 于年内更筹得200万美元的种子资金。

此外, 我们首次以虚拟形式举办“数码娱乐领袖论坛”, 邀得70多位演讲者就“数码娱乐新常态: 从游戏迈向电竞”分享真知灼见。论坛吸引来自接近30个国家及地区的60万次浏览量, 足证以新形式举行活动的成功。同时, 我们与环太平洋大学协会 (APRU) 合作, 推行“APRU电竞人才培养计划”, 为未来栽培电竞才俊。



At the Digital Entertainment Leadership Forum (DELf) 2020, Cyberport and the Association of Pacific Rim Universities (APRU) held the first Esports MetaGame Conference and announced a number of collaboration initiatives, including the APRU Esports Fellowship Program.

在2020年“数码娱乐领袖论坛”, 数码港与环太平洋大学协会合办首届Esports MetaGame Conference, 及宣布多项合作计划, 包括推出“APRU电竞人才培养计划”。



Beacon for Tech Entrepreneurship

Cyberport's signature talent cultivation and development programmes continued from strength to strength, working at greater capacity to enable our innovative entrepreneurs to realise I&T dreams. For the youth interested in joining the I&T industry and entrepreneurship, we organised the Cyberport University Partnership Programme (CUPP), at which over 70 students from local universities received training from the IESE Business School of the University of Navarra, Spain on commercialising FinTech business ideas, and competed with their business proposals for sponsorship from Cyberport Creative Micro Fund (CCMF). Meanwhile, the Cyberport Incubation Programme (CIP) received over 600 applications vying for 130 places for incubation and funding, while CCMF granted seed funding to 96 innovative projects to support their prototyping.

With the GBA brimming with potential, our Cyberport Greater Bay Area Young Entrepreneurship Programme continued to connect the youth from Hong Kong, Guangdong and Macau for tech co-creation and collaboration. Last year's programme received around 350 applications from GBA cities for 160 places to join the online bootcamp and to contest for HK\$100,000 grants to realise innovations. Back in Hong Kong, Cyberport Digital Tech Internship Programme (CDTIP) 2020 matched I&T jobs for 120 students, reaching a record high in the recent decade.



Cyberport Digital Tech Internship Programme serves as a bridge between earnest youngsters and IT companies by providing cross-disciplinary job opportunities for talented young people to gain solid work experiences.

“数码港数码科技实习计划”联系有志投身科技的年轻人及科技企业，为他们提供跨学科的实习机会，积累扎实的工作经验。

During the year, we witnessed a continued surge of interest in I&T from all walks of life. Through the newly inaugurated Cyberport Academy, we strengthened our offerings and support for digital technology training to enable everyone from students to seasoned professionals to live out their aspirations with I&T.

Creative STEM for Bright Sparks

To spark inventiveness in young minds, Cyberport cooperated through the STEM Education Ambassador Scheme with dedicated educational organisations to orchestrate STEM events, arousing interest in cross-disciplinary discovery among 1,600 university, secondary and primary students through fun-filled activities. As a more immersive event for secondary school students, the exhilarating RoboMaster Youth Tournament (Hong Kong) set the scene for more than 200 students from 50 schools to exhibit their design thinking and creativity through experimentation with robotics and STEM, igniting their future pursuits in the I&T industry. In addition, on the STEM+E Summit x EdTech Demo Day, teachers and principals of some 70 primary and secondary schools learnt in depth and gained inspirations from the EdTech solutions of 23 start-ups.

科技创新 指路明灯

数码港的重点人才培养和发展计划不断壮大，加强力度协助创业新力军实现科创梦想。针对有志加入科创产业及创业的青年，我们举办“数码港·大学合作伙伴计划”，超过70名本地大学学生接受了由西班牙纳瓦拉大学IESE商学院提供的培训，学习如何将金融科技意念商业化，并以商业方案竞逐“数码港创意微型基金”资助。另外，“数码港培育计划”收到逾600份申请，争取130个培育资助名额；而“数码港创意微型基金”向96个创新项目提供种子资金，以支援原型设计。

大湾区蕴藏发展潜力，“数码港大湾区青年创业计划”继续联系香港、广东，以及澳门的青年，在科技领域共同创造和合作。该计划在去年收到约350份来自大湾区城市的申请，争取160个名额，以获取参与线上训练营的机会，及竞逐10万港元的资助以实现创新意念。在香港，“数码港数码科技实习计划”为120名学生配对到科创产业的职位，数字为近十年新高。

过去一年，我们有见社会各界对科技创新的兴趣持续增加。通过最新成立的数码港学院，加强数字科技培训及支援，让学生以至经验丰富的专业人士都能利用科技创新实现抱负。

灵思巧才 STEM创意体验

为启发青少年发明创作，数码港通过“STEM教育大使计划”与专业教育组织共同策划STEM活动，1,600名大中小学生在寓学于乐，激发探研跨学科的兴趣。为使中学生能活学活用科技，我们更举办了紧张刺激的“机甲大师青少年挑战赛”（香港站），来自50家学校的超过200名中学生施展设计思维及创意，试验融合机器人技术及STEM，并点燃他们日后投身科创产业的志趣。除此之外，在“STEM+E Summit x EdTech Demo Day”，来自70家中小学的校长和教师深入了解23家初创企业研发的教育科技方案，并从中得到启发。

Driving Change for the Better

On the outset of the public health crisis, the Cyberport community swiftly mobilized I&T solutions to help society cope with the pandemic. Cyberport's "Braving the Epidemic" campaign won territory-wide approval from the Government, industry and the public with extensive media coverage.

Meanwhile, Cyberport remained in solidarity with community members by supporting three rounds of rental concession for Cyberport community companies, including Smart-Space users, office and Arcade tenants, from October 2019 to March 2021. The relief measure helped carry Cyberport community companies through the grave economic conditions at the time.

In August 2020, Cyberport was awarded the "Excellence Award of the 2020 HKMA Quality Award" by the Hong Kong Management Association (HKMA) in recognition of Cyberport's quality management strategies and direction as well as its efforts in delivering the public missions of driving the I&T development in Hong Kong and supporting start-ups on their growth journey.



Cyberport's excellent management and corporate governance have been recognised once again receiving the "Excellence Award of the 2020 HKMA Quality Award" by the Hong Kong Management Association (HKMA).

数码港优质管理及企业管治再次获得认可，荣获香港管理专业协会颁发2020年度“优质管理奖 - 卓越奖”。

Note of Appreciation

I would like to take this opportunity to thank the Government and our Board of Directors for their steadfast support and guidance for Cyberport to back up start-ups, serve our community and industry stakeholders. My gratitude also goes to all colleagues for furthering our public missions with professionalism and dedication.

积极求变 回应挑战

在公共卫生危机初现时，数码港社群已迅速调配科创方案，协助社会应对疫情。数码港发起“敢创抗疫”行动，广受政府、业界及公众的赞许，并获得媒体广泛报道。

正当香港的经济备受疫情考验之际，数码港坚守与社群成员共度时艰，于2019年10月至2021年3月期间，向社群企业包括Smart Space共享工作间用户、办公室租户及商场商户提供合共三轮的租金宽减，以协助他们度过严峻的经济状况。

2020年8月，数码港荣获香港管理专业协会颁发2020年“优质管理奖 - 卓越奖”，以表扬数码港的优质管理策略和方针，有效实践推动香港创新科技发展及扶植初创企业的公众使命。

各界襄助 感铭致谢

藉此機會，我衷心感謝政府和董事局對數碼港的忠實支持及指導，令我們得以扶持初創企業、服務社會和業界持份者。我亦向所有同事表示由衷謝意，他們的專業精神及全意付出，令我們履行公眾使命更能行穩致遠。

Reimagining Our Future

未来可期 从新想象

With exciting prospects in sight for I&T, Cyberport is committed to enhancing its comprehensive support to enrich the I&T ecosystem. We will continue to strengthen stakeholder engagement and create more conducive conditions for community companies and industries to thrive with technology. We will double down on our missions, as well as elevate our services and campus infrastructure including execution of the Cyberport 5 expansion, to amplify our capacity to springboard start-ups to success.

The golden age of digital transformation is upon us. Let us embrace technology and join hands to reimagine a boundless future for Hong Kong with ingenuity, imagination and innovation.

Peter YAN King-shun, JP
Chief Executive Officer

科创发展兴盛勃发，数码港将努力不懈，拓展全面支援，丰富科创生态圈，加强持份者的投入参与，并营造更有利的条件，让社群企业及业界得以藉科技蓬勃发展。我们将加紧执行我们的使命，并提升服务和园区基础设施，包括扩建数码港五期，以让我们协助初创企业更上一层楼。

数字转型的黄金时代就在眼前，让我们迎向科技，携手以创造力、想象力、创新力，“从”新想象香港无边无际的未来。

行政总裁
任景信, JP